



ISTRF UPDATE

Indiana State Teachers' Retirement Fund http://www.in.gov/trf

NOVEMBER 1, 2002

Now On-Line!

SSN/TRF# Cross Reference

Need to look up a TRF number? Save time and use the new SSN/TRF Cross Reference now available on the web. A User ID and password are required. Call now to get yours at (317)233-0911. Ask for James Gray.

Pre-Enrollment Form On-line

Submit pre-enrollment forms from the web! Instead of mailing a form, just complete one on the new pre-enrollment web page. This site also requires a User ID and password. You may use the same User ID as for the SSN/TRF# cross reference.

Electronic Payment Transfer

Now you can send your payments over the web! Just sign in to the Electronic Payments transfer web page. This site requires a User ID and password. Call now to request them at (317)232-3826. Ask for Tom Abbett.

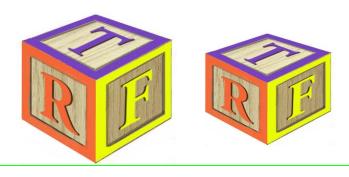
WideoConference |

An employer workshop held via videoconference in October was a great success. TRF will offer another in February 2003. The workshop will focus on the TRF Employer Handbook, the employer section of the TRF web site, and questions pertaining to the Teachers' Retirement Fund.

Coming Soon!

P31's on the Web

Soon you will be able to submit your P31 files via the internet. The files are uploaded and verified on the web. If they pass the verification process, they are sent on to be processed. If there are errors, an e-mail notification is sent to you with a report attached which lists the errors.



Reminder!! Reporting Re-employed Retirees



- All retirees under age 70 have to wait 90 days from their accrual date (first day of the month following their last day at work) before obtaining a post-retirement TRF or PERF covered position.
- ▶ It is mandatory that the 9% employer share be paid on all re-employed retiree wages.
- ➤ The 3% employee contribution is required after the reemployed retiree earns \$25,000 in income. The 3% withholding is optional on wages earned before the \$25,000 limit is reached.
- Retirees over 65 years of age and D.O.E. employees are exempt from the earnings test and mandatory contributions, but not the 90-day waiting period. Retirees over 70 are exempt from both the earnings test and the 90-day waiting period.
- ➤ Questions on employer and employee contributions for substitute teachers should be directed to James Gray at (317)233-0911.